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## Experience

Johns Hopkins University 2020 – Present  
Lecturer, Department of Economics

- Teach *Debates in Macroeconomics* (Econ 231), a course I created, in the Spring
- Teach *Financial Markets and Institutions* (Econ 266) in the Fall
- Participate in the Department's *Reality Roundtable* discussion sessions

DWS/Deutsche Asset Management 1999 - 2019  
Chief Global Economist & Managing Director

- Provided analyses and forecasts of global macroeconomic developments and their implications for financial markets to portfolio managers, asset allocation teams, and clients
- Wrote and edited a series of publications on global economic and financial issues
- Presented at client meetings and conferences, was a frequent guest on financial television and radio, and was quoted in the major print and electronic media

Bankers Trust 1993 - 1999  
Economist

- Advised managers and clients of the Bank's sales and trading, and investment banking divisions on global macroeconomic and financial developments

Federal Reserve Board 1988 - 1993  
Economist/Senior Economist

- Conducted research and current analysis in the Division of Monetary Affairs focused on the implementation of monetary policy and its transmission through financial markets
- Wrote portions of the Fed's semi-annual economic report to Congress
- Briefed the Board of Governors on financial and monetary developments

## Education

Brown University 1988  
PhD. Economics

Johns Hopkins University 1984  
B.A. Economics

## Publications

"Estimating the Open Market Desk's Daily Reaction Function,"  
*Journal of Money, Credit, and Banking*, 1993, vol. 25, issue 2, 231-47

"Asset Returns in the Long Run,"  
*Journal of Investing*, 2002, 11 (2) 66-76

"Inflation Illusion and the (Mis) Pricing of Assets and Liabilities,"  
*Journal of Investing*, 2005, 14 (2) 29-36